

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 21, 2022

REGISTRATION NO: 27827
BONDS ISSUED BY: Cottleville Community Fire Protection District
AMOUNT OF ISSUE: \$9,635,000.00 (Series 2022) COUNTY: St. Charles
(remaining portion of \$16,000,000 authorized)
DATE OF ISSUE: October 24, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of replacing outdated firefighting vehicles with technologically advanced lifesaving firefighting trucks, support vehicles and other lifesaving equipment, acquiring, constructing, renovating, improving, furnishing and equipping fire stations and related facilities, including the purchase of real estate, in response to increased demand in emergency responses and to carry out the objectives and purposes of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$325,000.00	03/01/2024
5.00000%	\$340,000.00	03/01/2025
5.00000%	\$360,000.00	03/01/2026
5.00000%	\$380,000.00	03/01/2027
5.00000%	\$395,000.00	03/01/2028
5.00000%	\$415,000.00	03/01/2029
5.00000%	\$440,000.00	03/01/2030
5.00000%	\$460,000.00	03/01/2031
4.00000%	\$480,000.00	03/01/2032
4.00000%	\$500,000.00	03/01/2033
4.00000%	\$520,000.00	03/01/2034
4.00000%	\$545,000.00	03/01/2035
4.00000%	\$565,000.00	03/01/2036
4.00000%	\$590,000.00	03/01/2037
4.00000%	\$610,000.00	03/01/2038
4.00000%	\$635,000.00	03/01/2039
4.00000%	\$665,000.00	03/01/2040
4.00000%	\$690,000.00	03/01/2041
4.00000%	\$720,000.00	03/01/2042

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2033 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2032, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank Trust Company, National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank Trust Company, National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Minneapolis, Minnesota

PURCHASE PRICE: \$9,901,992.55

INTEREST RATE: 3.85099%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,479,514,506.00

INDEBTEDNESS: (Including this issue) \$18,665,000.00

NOTICE OF ELECTION: Published in the St. Charles County Community News newspaper on May 27, 2020; published in the Mid Rivers Newsmagazine newspaper on May 20, 2020.

DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 5,807 No - 1,304
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	Made available on or about September 26, 2022.
NUMBER OF BIDS RECEIVED:	8